



## Special Session on ITU/DHS Trademark Issue

**Meeting Date:** September 29, 2022  
**Time:** Session Notes + Attendance  
**Purpose:** Monthly CTI TC Meeting  
**Recordings:** [Meeting Recordings Link](#)  
**Attendees:**

Name	Company	Role
Carroll, Sean	National Security Agency	Voting Member
Caselli, Marco	Siemens AG	Voting Member
Coderre, Robert	Accenture	Chair
Cullinane, Kelly	Copado	Secretary
Darley, Trey	Accenture	Chair
Desai, Kartikey	Mitre Corporation	Voting Member
Ginn, Jane	Cyber Threat Intelligence Network, Inc.	Voting Member
Keirstead, Jason	IBM	Voting Member
Lenk, Chris	Mitre Corporation	Voting Member
Mates, Jeffrey	US Department of Defense (DoD)	Voting Member
Noguchi, Kazuo	Hitachi, Ltd.	Voting Member
Piazza, Richard	Mitre Corporation	Voting Member
Ratliff, Emily	IBM	Voting Member
Robinson, Christopher	Cyber Threat Intelligence Network, Inc.	Member
Rosa, Michael	National Security Agency	Voting Member
Sparrell, Duncan	sFractal Consulting LLC	Voting Member
Taylor, Marlon	DHS - CISA	Voting Member

### Agenda:

- Review Tiger Team's letter to OASIS General Counsel re: DHS/ITU Trademark Issue

### Meeting Notes:

Trey Darley

Reviewed the 4 comms channels as Duncan outlined in the slack channel (and in link below).  
Going to ask Rich to facilitate an editing session

Rich Piazza

Facilitated editing session of this doc:

[https://docs.google.com/document/d/1Pmi5eO\\_A8xt2KQ89zvdrbph1DFqf8A3OlucTuVrJfWg/edit?usp=sharing](https://docs.google.com/document/d/1Pmi5eO_A8xt2KQ89zvdrbph1DFqf8A3OlucTuVrJfWg/edit?usp=sharing)

Duncan Sparrell

To Jamie: The wording in the letter indicates we are asking DHS to transfer the license to OASIS. Wouldn't it be better to remove the trademark altogether? That way we/OASIS don't have to take and then transfer it to someone else.

Jaime Clark

Copyright/Trademark issues are at play here. Copyright is solvable as they are OASIS members so not concerned about that part. The trademark issue is key here. DHS needs to determine the appropriate process for undoing a trademark.

Jason Keirstead

Is "rescind the trademark" the correct phrase?

Jaime Clark

Yes. the trademark is not registered so they just need to agree to withdraw/rescind their claim. It can be a simple process. Legalese is "rescind the trademark."

Jason Keirstead

Regarding the different emails/communications: How public will these comms be/should be? The way we talk in private might be different than how we talk about it in front of the ITU.

Jaime Clark

It's too early to use very strong language. Still approaching this in a collegial, productive manner. *Right now the only ask is just for a letter to OASIS so they know how to represent the TC to DHS.*

Trey Darley

Any objections to removing strong language?

Duncan Sparrell

OASIS is open. We have to be open. Can't restrict language to certain groups. The second 2 comms channels are not necessarily for this group to solve. It was intended to remind private orgs of their ability to petition the USG on their own behalf. Reminder: there is a timeline here we need to stick to. We are already behind.

Jamie Clark

Timeline estimate is around Halloween/end of October. No minimum consultation time on the liaison statement to constrain us. Can move relatively quickly once we have this letter from the TC settled.

Marlon Taylor

Coordination is ongoing with DHS GC. Only heard positive things inside DHS.

Mike Rosa

Was in Geneva with Duncan at the ITU meeting, put name down as editor. In the past, talking to CSIA was hard because there wasn't an organized effort to get them to drop the trademark. We didn't have an example like we do now with the ITU.

[Returned to document review & facilitation]

Jason Keirstead

Ask: Can we please have regular updates from Jamie on how the negotiations with DHS are going? Don't need specifics, just a general idea of how it is going so we are not caught off guard at the last minute. Being able to react if things are not going well takes time.

Jaime Clark

Agreement. This group will see the liaison statement before it goes out to the ITU.

Rob Coderre

Mid November as a deadline for response to the ITU. This way we are way ahead of the January timeline and allows for pre-work.

Duncan Sparrel

The trademark only covers the text of the document, not the use of the words in the json code. Jamie, is this correct? This makes the renaming option less of a heavy lift.

Jamie Clark

Yes, this is correct

Mike Rosa

What happens if we come up with another option after we send this letter? Can we share those with OASIS? This relieves some of the pressure on the current letter.

Jamie Clark

Yes - options are welcome at all times.

Duncan Sparrel

How do we push this forward? Do we need a ballot?

Chet Ensign

Use Kavi to get a ballot open. Must remain open for 7 days.

TC leadership will work on the ballot ASAP

Meeting Terminated

.....