Tax XML TASC conference call notes.

Date: Nov 18, 2004  
Note taker: Andy Greener  
Time: 11:00 EDT / 16:00 BST  

Participants:  
- Andy Greener (Chair)  
- David Chambers  
- John Glaubitz  
- Michael Roytman  
- Andrew Webber  
- Alex Fiteni  
- Arndt Liesen  

UK Inland Revenue  
UK HMCE (Customs & Excise)  
Vertex  
Vertex  
CCRA  
Oracle  
German Finance Ministry

Action Items

1. Update Scope Document as a result of discussion about excluding excise duties and taxes from the first iteration of the reference model [Andy Greener] – done, but further clarification required.

2. Incorporate latest round of comments and release latest draft of Reference Model to group in time for next conf call [John Glaubitz]

3. Obtain CCRA view of GST coverage in the Reference Model [Andrew Webber]

4. Second draft of Glossary (incorporating material from all sources) by 29 Nov [Andrew Webber]

Work in Progress

1. The scope document was discussed, and in particular the distinction between direct and in-direct tax. It was felt inappropriate to describe indirect tax reporting as ‘direct taxation’ even though such an interaction is primarily tax-related. We will therefore amend the definitions to reflect this and restrict the scope of our work to those aspects of indirect taxation that relate to commercial transactions. Clarifications offered by AL were also accepted for inclusion in the next version.

2. There followed a lengthy discussion on the Reference Model document, with the majority of the non-trivial written comments being debated and resolved to the group’s satisfaction. The Reference Model document is, by general agreement, approaching stability.

3. A first draft of the Indirect Tax Glossary was produced by AW – however it is constructed currently from only one of the reference sources. AW will incorporate other sources and resolve obvious discrepancies in the next week and a half, so that the rest of the group can review and comment upon it. It was felt that we might need to override standard definitions with either more detail, or with respect to our particular perspective on indirect taxation. Where this occurs the original definition and source will be indicated.
4. Owing to pressure of work little progress has been made on the bottom-up analysis work. Position to be reviewed at the next call.

End of Conference Call

The call terminated at 12.02 EDT / 17.02 BST.

Next Meeting

Conference call, 9th December 2004, 11:00 EDT / 16:00 BST.
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