**Tax XML TASC conference call notes.**

**Date:** Dec 9, 2004  
**Time:** 11:00 EDT / 16:00 BST  
**Note taker:** Andy Greener

**Participants:**  
Andy Greener (Chair)  
John Glaubitz  
Michael Roytman  
Andrew Webber  
UK Inland Revenue  
Vertex  
Vertex  
CCRA

**Action Items**

1. Update Scope Document as a result of discussion about excluding excise duties and taxes from the first iteration of the reference model [Andy Greener] – completed.

2. Obtain CCRA view of GST coverage in the Reference Model [Andrew Webber] – will be done as part of wider TC round of comments.

3. Second draft of Glossary (incorporating material from all sources) by 29 Nov [Andrew Webber] – done.


**Work in Progress**

1. The reference model was briefly discussed. Almost all the comments received by email have been incorporated by JG and just one or two minor issues remain. With regard to the issue of currency, we have opted for the simple case in the first instance – namely to include the tax value in the currency of the tax jurisdiction, and not in the currency of the document as well, should they differ.

2. The scope section will be left in for the review period so that the document is self-contained, but we will consider whether to reference the Scope doc instead prior to publication outside the TC [post meeting note: the Scope section is actually a definition of Indirect Tax – it needs an addition which describes the initial scope of the model, which is to exclude excise and customs duties in the first iteration]

3. The draft Glossary was also briefly discussed. It now includes definitions from all three sources available to us – we agreed to concentrate on this document now that the ref model is nearing completion and to carry out reviews and a round of email comments before the next call.

4. MR will be attempting to build Schemas based upon the Candidate Reference Model and the draft Glossary in time for the next call.

**End of Conference Call**

The call terminated at 11.36 EDT / 16.36 BST.
Next Meeting

Conference call, 6th January 2005, 11:00 EDT / 16:00 BST.
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