# Tax XML TASC conference call notes.

**Date:** May 5, 2004  
**Time:** 16:00 EDT / 21:00 BST  
**Note taker:** Andy Greener

**Participants:**  
- Andy Greener (Chair)  
- Harm Jan Van Burg  
- Peter De Castro  
- Arndt Liessen  
- David Chambers  
- John Glaubitz  
- Michael Roytman  
- Andrew Webber  
- Jim Lobban  
- Philip Allen  
- UK Inland Revenue  
- Netherlands Tax and Customs Administration  
- Mitre Corp  
- OECD  
- UK HMCE (Customs & Excise)  
- Vertex  
- Individual  
- CCRA  
- DecisionSoft Ltd

## Action Items

1. Obtain the OAGIs Tax Core Component XML or other descriptive document (XSD or Rational Rose PTL file) and provide the files to TC members - Alex Fiteni – March 12, 2004  
   - [still open awaiting document schemas – component schemas provided]  
   - [Closed – we’re sticking with the publicly available v8 spec for now]

2. Pull in the UML definitions from UBL into the process model - John Glaubitz – March 12, 2004  
   - [metamorphosed into action on Michael Roytman to provide UBL XMLSpy documentation review participants]  
   - [Closed – Spy documentation circulated for UBL/OAG]

3. Mapping of new definitions to existing terms, add new or identify synonyms - Michael Roytman, David Chambers, others – by face-to-face meeting, June 2/3  
   - [Open]

4. Obtain OECD list of dual taxation treaty countries – Arndt Liesen  
   - [Closed – no list is available. There are more than 2,500 bi-lateral double tax agreements in place where potentially CoRs may be involved]

5. Commence populating the repository with CoR vocabulary – John Glaubitz  
   - [Open]

6. Pursue Memorandum of Understanding between Tax XML and OAGIS with Harm Jan – Andy Greener  
   - [Open – to be discussed at face-to-face. Urgency is not so great now that we’ve decided to stick with OAGis v8]

7. Send complete OAGIS v8 distribution to AG – Michael Roytman  
   - [Closed – done]

8. Generate OAGIS documentation and forward to DC, MR – Andy Greener  
   - [Closed – done]

9. Provide summary of OAGIS discussions at next face-to-face – Michael Roytman  
   - [Open]

10. Provide OAGIS overview to SF – Alex Fiteni  
    - [Open]

11. Provide CAM overview to SF – Andy Greener  
    - [Closed – CAM not thought suitable for Position paper at this time]
13. Summarise XBRL GL discussions with Eric Cohen – Andy Greener [Closed – completed by Philip Allen]

Minutes of Last Meeting

Approved.

Work in Progress

Indirect Tax Core Component Reviews

AG has distributed documentation and tax component diagrams to participants, including release 3.09 of eBIS-XML, a European “standard” promoted by BASDA that addresses procurement-cycle business documents (PO, invoice, etc), as a comparison with UBL and OAGis components.

Both DC & MR have limited time between now and the face-to-face meeting due to pressing work commitments, so progress on this activity will not be as rapid as was hoped. It now looks likely that it will run on past the face-to-face meeting (which in any event DC can not attend). A limited amount of communication between AG, DC and MR will be possible, with a view to discussing the distributed material and resolving comments made by DC on MR’s document from the last face-to-face meeting on Indirect Tax.

Face-to-Face Agenda

Peter DeCastro briefly ran through the proposed Agenda for the face-to-face meeting. Changes will be needed as a result of the slower-than-expected progress on the Indirect Tax Core Component work. AG suggested to everyone in this SC that they should pay particular attention to the work sessions around technologies and standards to be discussed for v2 of the Position Paper.

The deadline for the block-booking room-rate is rapidly approaching (10th May).

End of Conference Call

The call terminated at 4:40pm EDT / 9:40 pm BST.

Next Meeting

Face-to-face meeting, 2nd/3rd June, Washington DC