Tax XML TASC conference call notes.

Date: Oct 7, 2004

Note taker: Andy Greener

Participants: Andy Greener (Chair) UK Inland Revenue
David Chambers UK HMCE (Customs & Excise)
John Glaubitz Vertex
Michael Roytman Vertex
Andrew Webber CCRA

Action Items
1. Update Class Diagram as a result of comments received and discussion at face-to-face meeting [John Glaubitz] – largely done, remainder carried over to candidate Reference Model doc.
2. Update Scope Document as a result of comments received and discussion at face-to-face meeting [Andy Greener] – Done.

Work in Progress

1. Short discussion of Class Diagram and comparative UBL diagram produced by JG. Further updates to be made with distribution of a first draft of the Reference Model document next week. All participants to review in time for next call.

2. MR will produce a first cut of an OAGis bottom-up analysis by the next call, as well as an expanded version of the UBL analysis. However, it may not be worth taking the OAGis analysis much further than this – to be reviewed.

3. At the face-to-face meeting we determined that a dictionary/vocabulary of Indirect Tax terms was needed for our own understanding and to provide context for the Reference Model. It became apparent that there are subtle differences in meaning for identical terms in common use in the UK and Canada for instance, and this is not likely to be an isolated case. AG has found three different vocabulary/dictionary documents in the Tax XML TC archive that have been posted at one time or another, in addition to an OECD-derived dictionary circulated to this group by Arndt Liesen. These four sources, plus any other relevant material, will be surveyed and summarized by AW, with a first draft due by the next call.

4. The timeline is, for one reason or another, out of date. JG/MR to update with an extended horizon to the end of the calendar year by the next call.

End of Conference Call
The call terminated at 11:30 EDT / 16:30 BST.

Next Meeting

Conference call, 28th October 2004, 11:00 EDT / 16:00 BST.
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